

User Guide

Manage Tax Agent Authorisation

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Manage Tax Agent Authorisation

List of Digital Services Accessible by Tax Agents

Filing Matters

- File Income Tax Return
- Check Your Employer's Employment Income Submission Status
- Amend Tax Bill
- Transfer/View Parenthood Tax Rebate (PTR) [Available in early 2025]
- Apply Extension of Time to File

Submit requested information

- Revise Duplicate Relief Claim
- Update Dependent's Particulars

Inbox

- View Individual Notices / Letters
- MyTax Mail (MTM) > View Mailbox
- MyTax Mail (MTM) > Compose Mail

Profile

Update Contact & Notification Preferences

Account

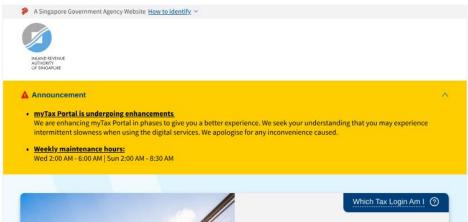
- Pay Taxes
- Apply Penalty Waiver
- View Account Summary
- View GIRO Plan





Input Authorisation Details

Review details and complete declaration Acknowledgement Page



Which Tax Login Am I

myTax Portal Login

A Personal Tax

☐ Company/ Business Tax

☐ Tax Agent Login

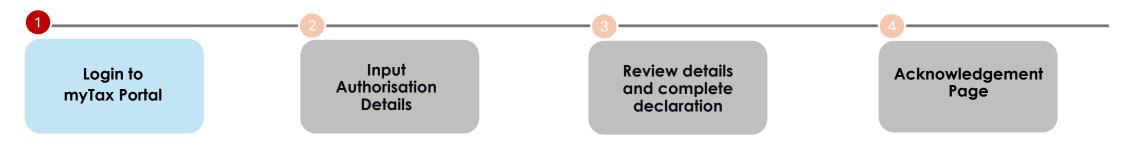
→ Stamp Duty

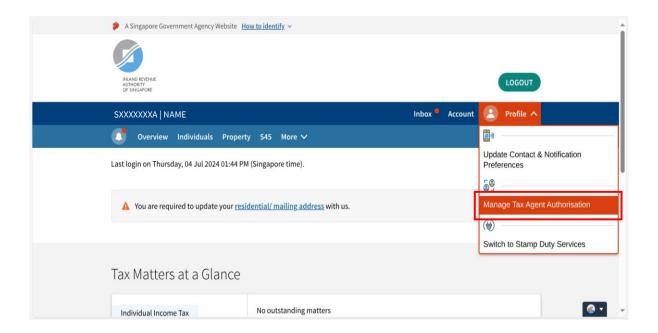
→ Client Notice of Transfer

Need access? Register for Singpass

- Login to myTax Portal at https://mytax.iras.gov.sg/login/selection.
- Select 'Personal Tax'.
- You will be redirected to the Singpass login page.
- After you have completed the Singpass authentication, you will be redirected to myTax Portal.

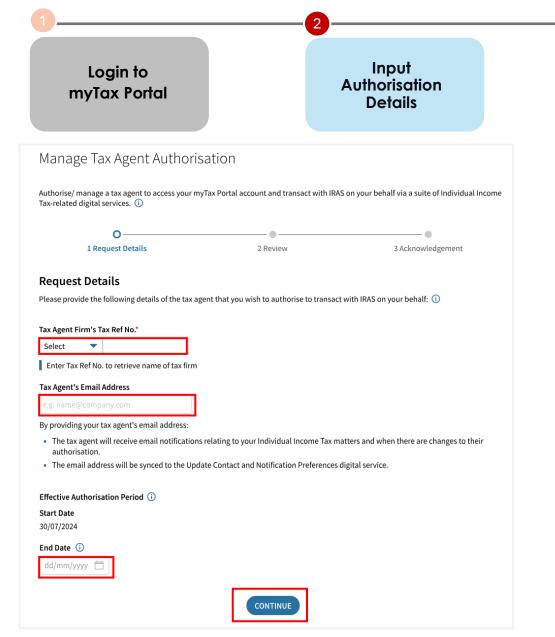






Select 'Profile' > 'Manage Tax Agent Authorisation'.





Review details and complete declaration

Acknowledgement Page

• Fill in the following details:

Tax Agent Firm's Tax Ref No.:

Select the Tax Agent Firm's ID Type and enter the Tax Ref No.

Tax Agent's Email Address:

This is a *non-mandatory* field. You may enter the tax agent's email address and they will be able to receive timely updates on your tax matters.

Start Date:

Start Date will be pre-filed with current date.

End Date:

This is a *non-mandatory* field. You may indicate End Date, i.e., the termination date, if available.

Click 'CONTINUE'.





Login to myTax Portal

Input Authorisation Details Review details and complete declaration

Acknowledgement Page

Summary

You would like to authorise the following tax agent to transact with IRAS on your behalf.

Tax Agent Firm

UEN-LOCAL XXXXXXXXXA
NAME OF TAX AGENT FIRM

Tax Agent's Email Address

Effective Authorisation Period

From 30 Jul 2024

Declaration



declare that

- I shall inform IRAS immediately via Manage Tax Agent Authorisation digital service once the tax agent no longer represents
 me in handling my individual income tax matters, or is no longer authorised to access my personal account on
 myTaxPortal on my behalf.
- I understand that my authorised tax agent (or any individual authorised by such tax agent) will be able to access and view
 all my individual income tax-related records and/or notices via myTaxPortal, including records and/or notices for periods
 before the effective start date of such authorisation.





- Review the summary of details entered.
- Tick the declaration checkbox.
- Click 'SUBMIT'.



Login to myTax Portal

Input Authorisation Details

Review details and complete declaration

Acknowledgement Page

Acknowledgement

Successful Submission

You have successfully authorised [Name of Tax Agent] to access your myTax Portal account and transact with IRAS on your behalf.

We are unable to notify your tax agent as you did not provide your tax agent's email address during the authorisation. As such, please inform your tax agent of the authorisation change(s). If you wish for your tax agent to receive further notification(s), please update your tax agent's email address.

Acknowledgement No.

0000001653

Date/ Time

17 May 2024 10:05 AM

A copy of this acknowledgement can be found in View Notices digital service.

Summary of your Request

Tax Agent Firm

UEN-LOCAL XXXXXXXXXA
NAME OF TAX AGENT FIRM

Effective Authorisation Period

From 30 Jul 2024

Declaration

I declare that

- I shall inform IRAS immediately via Manage Tax Agent Authorisation digital service once the tax agent no longer represents me
 in handling my individual income tax matters, or is no longer authorised to access my personal account on myTaxPortal on my
 habaler
- I understand that my authorised tax agent (or any individual authorised by such tax agent) will be able to access and view all
 my individual income tax-related records and/or notices via myTaxPortal, including records and/or notices for periods before
 the effective start date of such authorisation.

- An acknowledgement page will be displayed upon successful submission.
- Submission will be processed within 15 minutes.
- An SMS/email will be sent to you on the authorisation. Your authorised tax agent will also receive an email notification if you have provided his/her email address.
- To update your tax agent's email address, you may select Profile > Manage Tax Agent Authorisation.

You may view or update your tax agent's authorisation details



Manage Tax Agent Authorisation

Keep your tax agent's email address up-to-date at <u>Update Contact and Notification Preferences</u> digital service for him/ her to receive notifications on your Individual Income Tax matters and when there are changes to their authorisation.

To authorise a new tax agent, please terminate the current authorisation first.

Authorise/ manage a tax agent to access your myTax Portal account and transact with IRAS on your behalf via a suite of Individual Income Tax-related digital services. ①

Authorised Tax Agent Details

NAME OF TAX AGENT UEN-LOCAL XXXXXXXXXA From 30 Jul 2024

Tax Agent's Email Address
XXXXXXXXXXXXXX



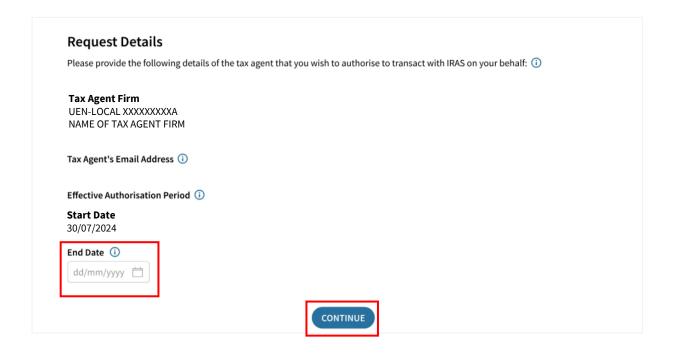
Your tax agent will be able to access and view all your individual income tax-related records/ notices via myTaxPortal, including records/ notices for periods before the effective start date.

<u>Update 'Effective Authorisation Period'</u>

Refer to page 4 and 5 to login to myTax Portal.

• Click the pencil icon.





- Update the 'End Date'. End date must be current or future date. It cannot be a back date.
- Click 'CONTINUE'.



Summary

You would like to authorise the following tax agent to transact with IRAS on your behalf.

Tax Agent Firm

UEN-LOCAL XXXXXXXXXA
NAME OF TAX AGENT FIRM

Tax Agent's Email Address

XXXXXXXXXXXXXXXX

By providing your tax agent's email address:

- The tax agent will receive email notifications relating to your Individual Income Tax matters and when there are changes to their authorisation.
- The email address will be synced to the Update Contact and Notification Preferences digital service.

Effective Authorisation Period

30/07/2024 - 31/12/2026

Declaration



declare that*

- I understand that my authorised tax agent (or any individual authorised by such tax agent) will be able to access and view
 all my individual income tax-related records and/ or notices via myTax Portal, including records and/ or notices for periods
 before the effective start date of such authorisation.
- I shall inform IRAS immediately via Manage Tax Agent Authorisation digital service once the tax agent no longer represents
 me in handling my individual income tax matters, or is no longer authorised to access my personal account on myTax
 Portal on my behalf.





- Review the summary of details entered.
- Tick the declaration checkbox.
- Click 'SUBMIT'.



Acknowledgement

You have successfully updated the authorisation access of [Name of Tax Agent].

We will notify xxxxxxxxxxx (email address of Tax Agent) of the authorisation change(s).

Acknowledgement No.

0000002068

Date/ Time

19 Jul 2024 2:21 PM

A copy of this acknowledgement can be found in View Notices digital service.

You have requested to update the following details:

End Date

31/12/2026

Declaration

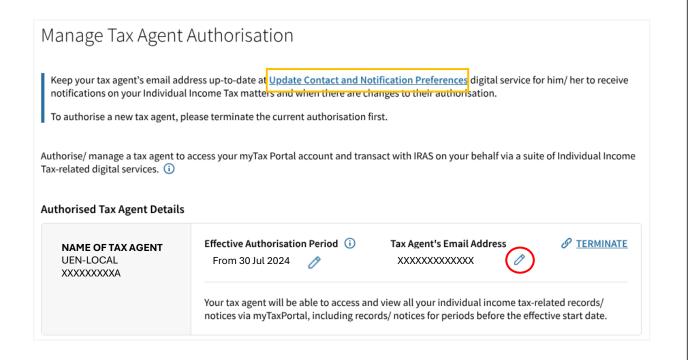
I declare that

- I understand that my authorised tax agent (or any individual authorised by such tax agent) will be able to access and view all
 my individual income tax-related records and/ or notices via myTax Portal, including records and/ or notices for periods before
 the effective start date of such authorisation.
- I shall inform IRAS immediately via Manage Tax Agent Authorisation digital service once the tax agent no longer represents me
 in handling my individual income tax matters, or is no longer authorised to access my personal account on myTax Portal on my
 behalf.

You may view or update your tax agent's authorisation details

• An acknowledgement page will be displayed upon successful submission.





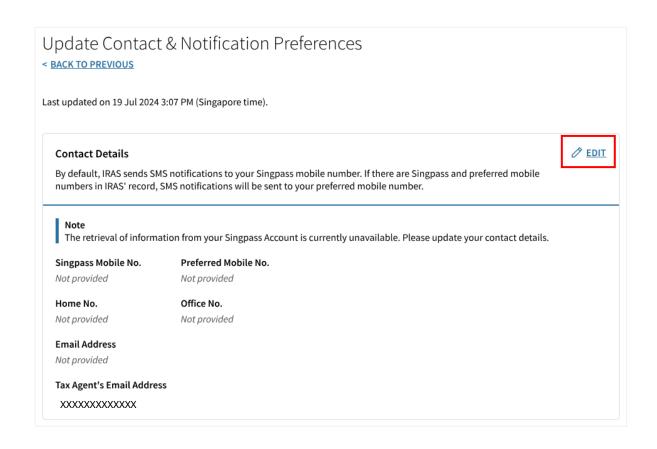
Update 'Tax Agent's Email Address'

Refer to page 4 and 5 to login to myTax Portal.

Click the pencil icon.

Note: If there is no existing Tax Agent's email address, to update one, you need to click 'Update Contact and Notification Preferences' instead.





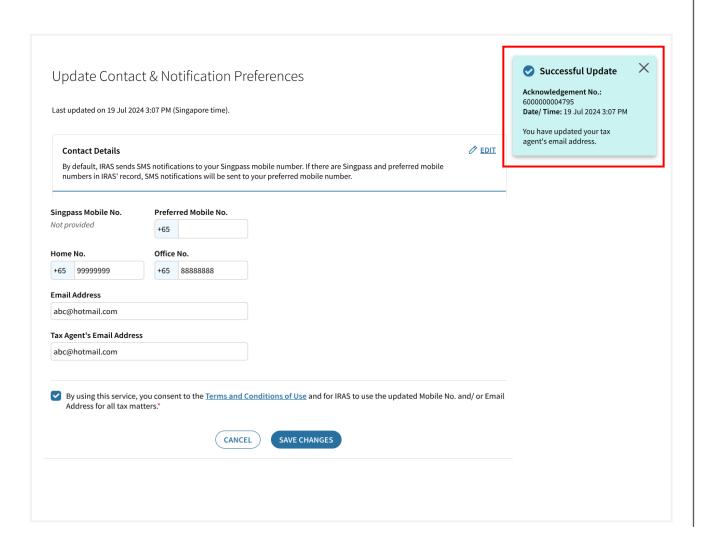
 At the 'Update Contact & Notification Preferences' page, click 'EDIT'.



	4S notifications to your Singpass mobile number. If there are Singpass and preferred mobile numbers in ations will be sent to your preferred mobile number.
Note The retrieval of informa	ation from your Singpass Account is currently unavailable. Please update your contact details.
Singpass Mobile No.	Preferred Mobile No.
Not provided	+65
Home No.	Office No.
+65 XXXXXXXX	+65 XXXXXXXX
Email Address	
xxxxxxxxxxx	
Tax Agent's Email Addres	ss
xxxxxxxxxxx	
Purusing this convice	, you consent to the <u>Terms and Conditions of Use</u> and for IRAS to use the updated Mobile No. and/ or Email
Address for all tax ma	
	CANCEL SAVE CHANGES

- Update the 'Tax Agent's Email Address'.
- Tick the 'Terms and Conditions of Use' checkbox.
- Click 'SAVE CHANGES'.

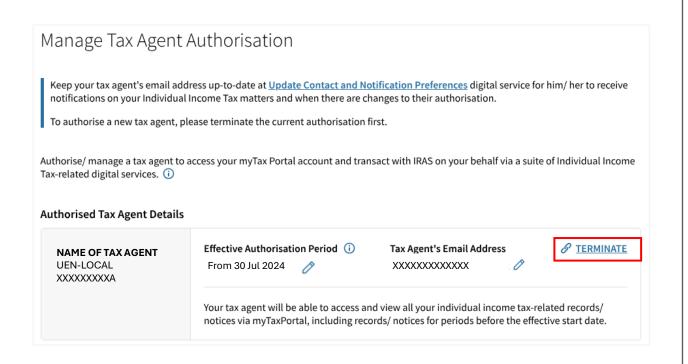




• Upon successful update, an acknowledgement message will appear at top right corner of the page.

Manage Tax Agent Authorisation – Terminate Authorisation





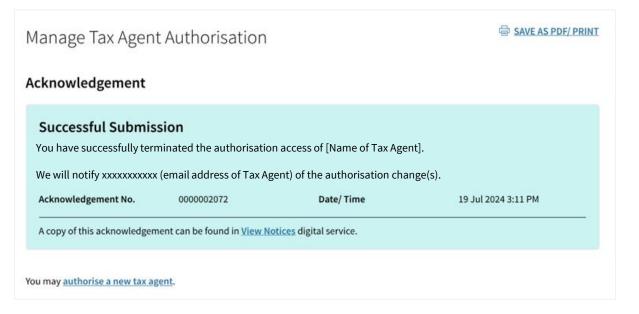
Refer to page 4 and 5 to login to myTax Portal.

 Click 'TERMINATE' to end the authorisation of current tax agent.

Manage Tax Agent Authorisation – Terminate Authorisation







- Click 'CONTINUE' to confirm and proceed with the termination.
- An acknowledgement page will be displayed upon successful submission.

Contact Information

For enquiries on this user guide, you may chat with us online at go.gov.sg/iraschat-login, from Monday to Friday, 8:00 am to 5:00 pm (except Public Holidays) or call us at 1800 356 8300.

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