

# **User Guide**

# Tax Agent's Access to myTax Portal for Individual Clients

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## List of Digital Services Accessible by Tax Agents

### **Filing Matters**

- File Income Tax Return
- Check Employer's Employment Income Submission Status
- Amend Tax Bill
- Transfer/View Parenthood Tax Rebate (PTR)
- Apply Extension of Time to File

## Submit requested information

• Update Dependent's Particulars

#### Inbox

- View Individual Notices / Letters
- MyTax Mail (MTM) > View Mailbox
- MyTax Mail (MTM) > Compose Mail

Note: Tax agents can only access MTMs sent by clients after the portal refresh.

#### Profile

• Update Contact & Notification Preferences

#### Account

- Pay Taxes
- Apply Penalty Waiver
- View Account Summary
- View GIRO Plan



A Singapore Government Agency Website How to identify ~		
RAND ENNIE BRAND ENNIE STRINGTON		
▲ Announcement • myTax Portal is undergoing enhancements. We are enhancing myTax Portal in phases to give you a better experience intermittent slowness when using the digital services. We apologise for a • <u>Weekly maintenance hours:</u> Wed 2:00 AM – 6:00 AM   Sun 2:00 AM – 8:30 AM	<ul> <li>We seek your understanding that you may experience ny inconvenience caused.</li> </ul>	
	Which Tax Login Am I       Image: Tax Portal Login         Personal Tax       Image: Tax Portal Tax Portal Login	
	<ul> <li>Company/ Business Tax</li> <li>Tax Agent Login</li> </ul>	
	Stamp Duty →	
	Need access? Register for <u>Singpass</u>	
		← Tax Agent
	A Designa	😑 Business Client
		A Individual Client

- Login to myTax Portal at *https://mytax.iras.gov.sg*.
- Select 'Tax Agent Login', then 'Individual Client'.
- You will be redirected to the Singpass login page.
- Complete the Singpass authentication process.



myTax Porta	l				
Enter your individual	:lient's tax reference	number:			
Client Tax Ref No.*					
Select	-				
Note: You can switch ti	another client later	without having to log out.			
	uthorisation issues,	chat with us C between 8	:00 AM to 5:00 PM from M	londays to Fridays. Alternative	ely, provide u:
If you encounter any a	AS Incident Report	C.			
If you encounter any a the information via					

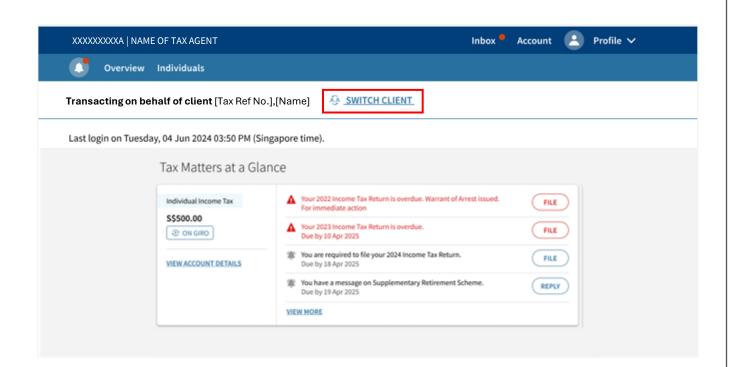
- Enter your individual client's tax reference number.
- Click **'PROCEED'**.



XXXXXXXXXA   NAME OF TAX AGENT	Inbox	Account	🙁 Profile 🗸	
Overview Individuals				
Transacting on behalf of client [Tax Ref N	lo.],[Name] 🛛 😣 <u>SWITCH CLIENT</u>			
Last login on Tuesday, 04 Jun 2024 03:50 PM (	Singapore time).			
Tax Matters at a G	ance			
Individual Income Tax	Your 2022 Income Tax Return is overdue. Warrant of Arrest issued. For immediate action	FILE		
\$\$500.00	Your 2023 Income Tax Return is overdue. Due by 10 Apr 2025	FILE	D	
VIEW ACCOUNT DETAILS	You are required to file your 2024 Income Tax Return. Due by 18 Apr 2025	FILE		
	You have a message on Supplementary Retirement Scheme. Due by 19 Apr 2025	REPLY	D	
	VIEW MORE			

• You will be redirected to the individual client's myTax Portal.





### Switching Clients in MyTax Portal

• To switch to a different client profile, select the '**SWITCH CLIENT**' link in the header.



XXXXXXXXXA   NAME	OF TAX AGENT			Inbo	x Account		Profile 🗸
Overview	Individuals						
Transacting on	behalf of client [Ta>	Ref No.],[Name]	င္ပ <u>ို SWITCH CLI</u>	ENT_			
Switch Clie	ent						
Enter your individu Client Tax Ref No. <sup>4</sup> Select	ual client's tax reference	e number:					
	ny authorisation issues a <u>IRAS Incident Report</u>		tween 8:00 AM to 5:	00 PM from Mondays to	Fridays. Alter	natively	, provide us
			PROCEED				

- Enter your individual client's Tax Reference Number.
- Click **'PROCEED'**.
- You will be redirected to the next client's myTax Portal Overview Page.

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